

Suzhou Basecare Medical Corporation Limited 蘇州貝康醫療股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability) (於中華人民共和國註冊成立的股份有限公司)

GLOBAL OFFERING

Number of Offer Shares
Number of Hong Kong Offer Shares
Number of International Offer Shares
Maximum Offer Price
Maximum Offer Price
Nominal Value
Stock Code

Nominal Value
Stock Code

Number of International Offer Shares

(66,667,000 H Shares (subject to adjustment)
(60,000,000 H Shares (subject to adjustment)
(70,000 H Shares (subject to adjustment)
(70,000 H Shares (subject to adjustment)
(70,000 H Shares (subject to the Over-allotment Option)
(70,000 H Shares (subject to adjustment)
(70,000 H Shares (subject

全球發售

66,667,000股H股(視乎超額配股權行使與否而定) 6,667,000股H股(可予調整 60,000,000 股H股(可予調整及視乎超額配股權行使與否而定) 每股H股27.36港元,另加1.0%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費 (股款須於申請時以港元繳足及可予退還) 每股H股人民幣1.00元 2170

Application Form 申請表格

Please read carefully the prospectus of Suzhou Basecare Medical Corporation Limited (the "Company") dated January 27, 2021 (the "Prospectus") (in particular, the section on "How to Apply for Hong Kong Offer Shares" in the Prospectus) and the guidelines on the back of this Application Form before completing this Application Form Erems used in this Application Form shall have the same meanings as those defined in the Prospectus unless defined herein.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of this Application Form.

Copies of the Prospectus, all related Application Forms and the other documents specified in the paragraph headed "Documents Delivered to the Registrar of Companies and Available for Inspection – Documents Delivered to the Registrar of Companies in Hong Kong" in Appendix VII to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Securities Clearing Company Limited (the "HKSCC"), the Securities and Futures Commission of Hong Kong (the "SFC") and the Registrar of Companies of Hong Kong take no responsibility for the contents of these documents.

Your attention is drawn to the paragraph headed "Personal Information Collection Statement" which sets out the policies and practices of the Company and its H Share Registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance.

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Nothing in this Application Form or the Prospectus constitutes or form a part of any offer to sell or the solicitation of an offer to buy nor shall there be any sale of Hong Kong Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful. This Application Form and the Prospectus are not for distribution, directly or indirectly, in or into the United States, nor is this application an offer of Shares for sale in the United States. The Offer Shares have not been and will not be registered under the U.S. Securities Act or any state securities law in the United States and may not be offered, sold, pledged or transferred within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. The Offer Shares are being offered and sold outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and the applicable laws of each jurisdiction where those offers and sales occur. No public offering of the Offer Shares will be made in the United States.

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in Ints Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. This Application Form and the Prospectus are addressed to you personally. Any forwarding or distribution or reproduction of this Application Form or the Prospectus in whole or in part is unauthorized, Failure to comply with this directive may result in a violation of the U.S. Securities Act or the applicable laws of other jurisdictions.

The allocation of the Offer Shares between the Hong Kong Public Offering and the International Offering will be subject to adjustment as described in the section headed "Structure of the Global Offering" in the Prospectus. In particular, the Joint Global Coordinators may reallocate Offer Shares from the International Offering to the Hong Kong Public Offering to satisfy valid explications under the Hong Kong Public Offering. In accordance with Guidance Letter HKEX-GL91-18 issued by the Stock Exchange, if such reallocation is done other than pursuant to Practice Note 18 of the Listing Rules, the maximum total number of Offer Shares that may be reallocated to the Hong Kong Public Offering following such reallocation shall be not more than double the initial allocation to the Hong Kong Public Offering (i.e. 13,334,040 Offer Shares, representing approximately 20% of the total number of the Shares initially being offered under the Global Offering) and the final Offer Price shall be fixed at the low-end of the indicative Offer Price range (i.e. HK\$26.36 per Offer Share) stated in the Prospectus.

Suzhou Basecare Medical Corporation Limited

Suzhou Basecare Medical Cor Sole Sponsor Joint Global Coordinators Joint Bookrunners Joint Lead Managers The Hong Kong Underwriters

在填寫本申請表格前,請細閱蘇州貝康醫療股份有限公司(「本公司」)日期為2021年1月27日的招股章程(「招股章程」)(尤其是招股章程「如何申請香港發售股份」一節)及本申請表格背面的指引。除非另有界定,否則本申請表格所用詞彙與招股章程所界定者具相同涵義。

香港交易及結算所有限公司、香港聯合交易所有限公司(「**聯交所**」)及香港中央結算有限公司(「**香港** 結算」)對本申請表格的內容概不負責,對其準確性或完整性亦不發表任何聲明,並明確表示概不就 因本申請表格全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

招股章程、所有相關申請表格及招股章程附錄七「送呈公司註冊處據長及储查文件 — 送呈香港公司註冊處處長文件」一段所述的其他文件已遵照香港法例第32章公司(清盤及雜項條文)條例第342C條的規定送呈香港公司註冊處處長登記。香港交易及結算所有限公司、香港聯合交易所有限公司(「聯交所」)、香港中央結算有限公司(「香港結算」、香港證券及期貨事務監察委員會(「證監會」)及香港公司註冊處處長對此等文件的內容櫃不負責。

開下謹請留意「個人資料收集聲明」一段,當中載有本公司及其H股證券登記處有關個人資料及遵守 個人資料(私態)條例的政策及慣例。

本申請表格或招股章程所載者概不構成或組成任何出售要約或要約購買的遊說的一部份,而在任何作 出有關要約、遊說或出售即屬遠法的司法管轄區內,概不得出售任何香港發售股份。本申請表格及招 股章程不得在美國地內或向美國自接或間接張級,而此項申請亦非在美國出售股份的要約。發售股份 並無及不會根據美國證券法或美國任何州的證券法登記,亦不可在美國境內發售、出售、資押或轉 讓,惟根據美國證券法及適用美國州證券法獲船免遵守管記規定或不受談等管記規定規限的交易則除 外。發售股份依據美國證券法茲與例以及進行發售及出售的各司法管轄區適用法例透過離岸交易在美 國境外提呈發售及出售。將不會於美國進行發售股份的公開發售。

表格及招股章程的司法管轄區內概不得發送或派發或 格及招股章程。本申請表格及招股章程僅致予 關下 招股章程的太部或部分。如未能遵守此項指令,可能違 任何根據當地法例不得發送、源發或複製本申 複製(不論方式,也不論全部或部分)本申請 本人。概不得發送或源發或複製本申請表核或 反美國證券法或其他司法管轄區的顯用法

時的機構上一節所述者予以調 股份也需 一個191-18 尚有關重新分配並非根據上市規則 等 公開影響的發售股份總數上限不得超過初步 仍 全年 跨售頂下初步提呈發售股份總數的約 以 海岬下限 (即每股發售股份26.36港元)。

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- We confirm that we have (i) complied with the Guidelines for Electronic Public Offerings and the Operational Procedures for cIPO Applications submitted via banks/stockbrokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our White Form cIPO services in connection with the Hong Kong Public Offering; and (ii) read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them Applying on behalf of each of the underlying applicants to whom this application relates, we:

 apply for the number of Hong Kong Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Articles of Association;

 enclose payment in full for the Hong Kong Offer Shares applied for, including brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%;

 confirm that the underlying applicant(s) and agreed to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to such underlying applicants on this application;

 undertake and confirm that the underlying applicant(s) and the person tow whose benefit the underlying applicant(s) is/are applying has/have not applied for or taken up, or indicated an interest for, or received or been placed or allocated (including conditionally and/or provisionally) and will not apply for or take up, or indicate an interest for, any International Offer Shares under the International Offering nor participate in the International Offering.

 understand that these declarations and representations will be relied upon by the Company and the Joint Global Coordinators in deciding whether or not to make any allotment of Hong Kong Offer Shares to this application, and that the underlying applicants may be processed in they made a false declaration;

 authorize the Company to place the name(s) of the underlying applicants was possessed to the made a false declaration;

 aut
- Prospectus; request that any e-Refund payment instructions be dispatched to the application payment bank account where the applicants had paid the application monies from a single bank account; request that any refund cheque(s) be made payable to the underlying applicant(s) who had used multiple bank accounts to pay the application monies and to send any such refund cheque(s) by ordinary post at that underlying applicant's own risk to the address stated specified in the application instruction of that underlying applicant in accordance with the procedures prescribed in this Application Form, the designated website of the White Form eIPO Service Provider at www.eipo.com.hk and in the Prospectus;
- www.eipo.com.hk and in the Prospectus;
 confirm that each underlying applicant has read the terms and conditions and application procedures set out in this Application Form, the designated website of the White Form eIPO Service Provider at www.eipo.com.hk and the Prospectus and agrees to be bound by them;
 represent, warrant and undertake that the allotment of or application for the Hong Kong Offer Shares to or by each underlying applicant for whose benefit this application is made would not require the Company to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong; and
- agree that this application, any acceptance of it and the resulting contract, will be governed by and

吾等確認,吾等已(i)遵守電子》開發售指引及透過銀行/股票經紀遞交elPO申請的運作程序以及與吾等就 香港公開發售提供白表elPO服務有關的所有適用法律法規(不論法定或其他);及(ii)細閱招股章程及本申請 表的 飯 載的條款及條件以及申請程序,並同意受其約束。為代表與本申請有關的每一相關申請人作出申請,

- 按照招股章程及本申請表格的條款及條件,並在組織章程細則的規限下,申請以下數目的香港發售股
- **應門**申請香港發售股份所需的全數付款(包括1.0%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費);
- 所交易費); 確認相關申請人已承諾及同意接納彼等根據本申請所申請的香港發售股份,或彼等根據本申請獲分配 的任何較少數目的香港發售股份; 承諾及確認相關申請人及相關申請人為其利益提出申請的人士並無申請或接納或表示有意認購或收取 或獲配售或分配(包括有條件及/一數管定)國際發售下的任何國際發售股份,亦不會申請或接納或表 示有意認購國際發售下的任何國際發售股份,亦不會參與國際發售;
- 明白 貴公司及聯席全球協調人將依賴該等聲明及陳述而決定是否就本申請配發任何香港發售股份, 相關申請人如作出虛假聲明,可能會被檢控;
- 授權 貴公司將相關申請人的姓名/名稱列入 貴公司股東名冊內,作為任何將配發子相關申請人的香港發售股份的持有人,並(在符合本申請表格、白表eIPO服務供應商指定網站www.eipo.com.hk及招股章程所載條款及條件的情況下)根據本申請表格、白表eIPO服務供應商指定網站www.eipo.com.hk及招股章程所載程序以普通郵應方式將任何日股股票、任何退款支票及/或電子提款指示(即應用)香發至相關申請人申請指示上所示地址,郵送風險無由相行不擴,性相申請人申請認購1,000,000股或以上香港發售股份且相關申請人根據本申請表格、白表eIPO服務供應商指定網站www.eipo.com.hk及招股章程所述程序親身領取任何日股股票則除外;
- 要求將任何電子退款指示發送到申請人以單一銀行賬戶繳交申請股款的申請付款銀行賬戶內;
- 要求任何以多個銀行賬戶繳交申請股款之申請人的退款支票以相關申請人為抬頭人,並根據本申請表格、白義dPO服務供應商指定網站www.eipo.com.hk及招股章程所述程序以普通郵遞方式將任何有關退款支票寄發至相關申請人的申請指示所示地址,郵誤風險概由相關申請人自行承擔;
- 確認各相關申請人已細閱本申請表格、白表eIPO服務供應商指定網站www.eipo.com.hk
 及招股章程所載的條款及條件以及申請程序,並同意受其約束;
- **整明、保證及承諾**向各相關申請人或由各相關申請人為其利益而提出本申請的人士配發或申請認購香 港發售股份,不會引致 貴公司須遵從香港以外任何地區的任何法律或規例的任何規定(不論是否具 法律效力); 及
- 同意本申請、對本申請的任何接納及據此訂立的合約將受香港法例規管並按其詮釋。

construed in accorda	nce with the laws of Hong Kong.	, ,				
Signature 簽名			Date 日期			
Name of signatory 簽署人姓名			Capacity 身份			
We, on behalf of the underlying applicants, offer to purchase 吾等(代表相關 申請人)提出認購	Total number of Shares 股份總數		Hong Kong Offer Shares on behalf of the underlying applicants whose details are contained in the read- only CD-ROM submitted with this Application Form. 代表相關申請人 (其詳細資料載於連同本申請表格遞交的唯讀光碟) 提出認購的香港發售股份。			
A total of 隨附会共		cheque(s) 馮士三	Cheque Number(s)			

吾等(代表相關 申請人)提出認購			
A total of 隨附合共		cheque(s) 張支票	Cheque Number(s) 支票編號
are enclosed for a total sum of 總金額為	HK\$ 港元		Name of Bank 銀行名稱

a total sum of 總金額為	HK\$		Name of Bank 銀行名稱							
	港元									
Please use BLOCK letters 請用正楷填寫										
Name of White Form eIPO Service Provider in English 白表 eIPO 服務供應商英文名稱										
Chinese Name 中文名標			White Form eIPO Service Provider ID 白表eIPO服務供應商識別編號							
Name of contact person 聯絡人姓名			Contact number 專案電話號碼 Fax number 傳真號碼							
Address 地址			For Broker use 此欄供經紀填寫 Lodged by 申請由以下經紀遞交							
		Bro 經濟	ker No. 己號碼							
			Broker's Chop 經紀印章							

For bank use 此欄供銀行填寫

HONG KONG PUBLIC OFFERING - WHITE FORM eIPO SERVICE PROVIDER APPLICATION FORM 香港公開發售 - 白表eIPO服務供應商申請表格

Please use this Application Form if you are a White Form eIPO Service Provider and are applying for Hong Kong Offer Shares on behalf of underlying applicants.

倘 閣下為白表eIPO服務供應商,並代表相關申請人申請認購香港發售股份,請使用本申請表格。

GUIDELINES TO COMPLETING THIS APPLICATION FORM

References to boxes below are to the numbered boxes on this Application Form.

Sign and date the Application Form in Box 1. Only a written signature will be accepted.

The name and the representative capacity of the signatory should also be stated

To apply for Hong Kong Offer Shares using this Application Form, you must be named in the list of eIPO Service Providers who may provide White Form eIPO services in relation to the Hong Kong Public Offering, which was released by the SFC.

Put in Box 2 (in figures) the total number of Hong Kong Offer Shares for which you wish to apply on behalf of the underlying applicants.

Application details of the underlying applicants on whose behalf you are applying must be contained in one data file in read-only CD-ROM format submitted together with this Application Form.

Complete your payment details in Box 3.

You must state in this box the number of cheques you are enclosing together with this Application Form; and you must state on the reverse of each of those cheques (i) your White Form eIPO Service Provider ID; and (ii) the file number of the data file containing application details of the underlying applicant(s).

The dollar amount(s) stated in this box must be equal to the amount payable for the total number of Hong Kong Offer Shares applied for in Box 2. All cheque(s) and this Application Form together with a sealed envelope containing the CD-ROM, if any, must be placed in the envelope bearing your company chop.

For payments by cheque, the cheque must:

- be in Hong Kong dollars;
- not be post dated;
- be drawn on a Hong Kong dollar bank account with a licensed bank in Hong Kong;
- show your (or your nominee's) account name;
- be made payable to "BANK OF CHINA (HONG KONG) NOMINEES LIMITED SUZHOU BASECARE MEDICAL PUBLIC OFFER'
- be crossed "Account Payee Only"; and
- be signed by the authorized signatories of the White Form eIPO Services Provider.

Your application may be rejected if any of these requirements is not met or if the cheque is dishonored on its first presentation

It is your responsibility to ensure that details on the cheque(s) submitted correspond with the application details contained in the CD-ROM or data file submitted in respect of this application. The Company and the Joint Global Coordinators have full discretion to reject any applications in the case of discrepancies.

No receipt will be issued for sums paid on application.

Insert your details in Box 4 (using BLOCK letters).

You should write the name, ID and address of the White Form eIPO Service Provider in this box. You should also include the name and telephone number of the contact person at your place of business and where applicable, the Broker No. and Broker's Chop.

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") came into effect on December 20, 1996. This Personal Information Collection Statement informs the applicants for and holder of the Shares of the policies and practices of the Company and the H Share Registrar in relation to personal data and the Ordinance.

Reasons for the collection of your personal data

From time to time it is necessary for applicants for securities or registered securities holders to supply their latest correct personal data to the Company and/or the H Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the H Share Registrar.

Failure or refusal to supply the requested data may result in your application for securities being rejected or in a delay or the withholding, failure or inability of the Company and/or the H Share Registrar to effect the securities transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Hong Kong Offer Shares which you have successfully applied for and/or the dispatch of H share certificate(s), and/or the dispatch of e-Refund payment instructions, and/or the dispatch of refund cheque(s) to which you are entitled

It is important that the applicants and the securities holders inform the Company and the H Share Registrar immediately of any inaccuracies in the personal data supplied and make the correction or an update thereof

2. Purposes

The personal data of the applicants and securities holders may be used, held and/or whatever means) for the following purposes:

- processing of your application and refund cheque and e-Refund payment instruction(s applicable, and verification of compliance with the terms and application procedures in this Application Form and the Prospectus and announcing results of allo of the H Kong Offer Shares;
- enabling compliance with all applicable laws and regulations in Hong R
- registering new issues or securities transfers into or out of including, where applicable, in the name of HKSCC Nomine
- maintaining or updating the registers of securities ho
- conducting or assisting to conduct signature verificati any other verification or exchange
- establishing benefit entitlements of the Company, such as dividends, of securities hes, open offers ar distribution in specie, rigl
- distributing communications from t bsidiaries
- compiling statistical information and securities holders' profiles:
- making disclosures as required by laws, rules, codes or regulations;
- $disclosing\ identities\ of\ successful\ applicants\ by\ way\ of\ press\ announcement(s)\ or\ otherwise;$
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the H Share Registrar to discharge their obligations to securities holders and/or regulators and any other purpose to which the securities holders may from time to time agree.

Personal data held by the Company and the H Share Registrar relating to the applicants and the securities holders will be kept confidential but the Company and its H Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy and completeness of the personal data and in particular, they may disclose, obtain or transfer (whether within or outside Hong Kong) the personal data of the applicants and the securities holders to, from or with any and all of the following persons and entities:

- the Company or its appointed agents such as financial advisers and receiving bank;
- where applicants for securities request deposit into CCASS, HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any agents, contractors or third-party service providers who/which offer administrative, telecommunications, computer, payment or other data processing services to the Company and/or the H Share Registrar in connection with the operation of their respective businesses;
- any statutory, regulatory or governmental bodies, administrative authorities or courts (including the Stock Exchange and the SFC); and
- any other persons or institutions with which the securities holders have or propose to have dealings, such as their bankers, solicitors, accountants, independent financial advisors or licensed securities dealers, etc.

Retention of Personal Data

H Share Registrar will keep the personal data of the securities holders for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance and any other applicable

Access and correction of personal data

The Ordinance provides the applicants and the securities holders with the rights to ascertain whether the Company and/or the H Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with other applicable law, the securities holders may have the right to request for any other information required under other applicable law or the deletion of personal data that H Share Registrar no longer have any lawful ground for use. In accordance with the Ordinance, the Company and the H Share Registrar have the right to charge a reasonable fee for the processing of any data access request. However, the H Share Registrars shall not charge any fee if it is not permitted under applicable law. All requests for access to data, correction of data or deletion of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company for the attention of the any secretaries or the H Share Registrar for the attention of the Privacy Compliance Officer for the purposes of the Ordinance.

By signing this Application Form, you agree to all of the above.

填寫本申請表格的指引

下文各欄提述的號碼乃本申請表格中各欄的編號。

在申請表格欄1簽署及填上日期。只接受親筆簽名。

亦必須註明簽署人的姓名/名稱及代表身份

如欲使用本申請表格申請認購香港發售股份, 閣下必須為名列於證監會公佈的eIPO服務供應 商名單內可就香港公開發售提供白表eIPO服務的供應商。

在欄2填上 閣下欲代表相關申請人申請認購的香港發售股份總數(以數字填寫)。

閣下代相關申請人作出申請的申請資料必須包含於連同本申請表格一併遞交的唯讀光碟格式的 個資料檔案內

在欄3填上 閣下付款的詳細資料。

閣下必須在本欄註明 閣下連同本申請表格隨附的支票數目;及 閣下必須在每張支票的背面 註明(i) 閣下的白表eIPO服務供應商識別編號;及(ii)載有相關申請人詳細申請資料的資料檔案 編號。

本欄所註明的金額必須與欄2所申請認購的香港發售股份總數應付金額相同。所有支票及本申請 表格連同裝有唯讀光碟的密封信封(如有)必須放進蓋有 閣下公司印章的信封內。

如以支票繳付股款,則該支票必須:

- 以港元開出;
- 不得為期票;
- 由在香港持牌銀行的港元銀行賬戶開出;
- 顯示 閣下(或 閣下代名人)的賬戶名稱;
- 註明抬頭人為「中國銀行(香港)代理人有限公司 蘇州貝康醫療公開發售」;
- 劃線註明「只准入抬頭人賬戶」;及
- 由白表eIPO服務供應商的授權簽署人簽署。

倘未能符合任何此等規定或倘支票首次過戶不獲兑現, 閣下的申請可能會遭拒絕受理。

閣下有責任確保所遞交支票上的詳細資料與就本申請遞交的唯讀光碟或資料檔案所載的申請詳 情相同。倘出現差異,本公司及聯席全球協調人有絕對酌情權拒絕接受任何申請

申請時繳付的款項將不會獲發收據。

在欄4填上 閣下的詳細資料(用正楷填寫)。

閣下必須在本欄填上白表eIPO服務供應商的名稱、識別編號及地址。 閣下亦應填寫 閣下營 業地點的聯絡人士姓名及電話號碼及(如適用)經紀號碼及加蓋經紀印章。

個人資料收集聲明 香港法例第486章個人資料(私隱)條例(「條例 」)中的主要條文於1996年12月20日生效。此份個人資 料收集聲明是向股份申請人及持有人說明 登記處有關個人資料及條例的政策及慣 公司及田 例。

收集 閣下個人資料的原因 證券申請人或證券登記持有人 以其名義申請證券或轉讓或受讓證券時或尋求日股證券登記處的服 由股證券登記處提供其最新的正確個人資料。 司及/或H股證券登 務時,須不時向本公

可能會導致 関下的證券申請遭拒絕受理或延遲或本公司及/或H 無法或未能進行。供券過戶或提供服務。此舉亦可能妨礙或延誤 閣 登記或過戶及/或妨礙或延誤寄發H股股票,及/或發送電子退款 未能或推 股證券發

證券申請 上資料如有任何錯誤,須立即通知本公司及H股證券登記處並進行

目的

整券申請人及持有人的個人資料可以任何方式被採用、持有及/或保存,以作下列用途:

閣下的申請及退款支票以及電子退款指示(如適用)、核實是否遵守本申請表格及招 處理 股章程所載條款及申請程序以及公佈香港發售股份的分配結果

- 以遵守香港及其他地區的一切適用法律法規;
- 以證券持有人(包括香港結算代理人(如適用))的名義登記新發行證券或轉讓或受讓證
- 存置或更新本公司證券持有人名册;
- 推行或協助推行簽名核對或任何其他資料的核對或交換;
- 確定本公司證券持有人的受益權利,例如股息、實物分派、供股、公開發售和紅股等;
- 分發本公司及其子公司的通訊資料;
- 編製統計資料及證券持有人資料
- 遵照法例、規則、守則或規例的要求作出披露;
- 诱温報章公佈或其他方式披露獲接納申請人的身份;
- 披露有關資料以便就權益索償;及
- 與上述有關的任何其他附帶或相關用途及/或使本公司及H股證券登記處能夠履行對證券 持有人及/或監管機構承擔的責任及證券持有人不時同意的任何其他用途。

轉交個人資料

轉文個人員科 本公司及H股證券登記處所持有關證券申請人及持有人的個人資料將會保密,但本公司及其H股 證券登記處可在為達到上述用途或上述任何用途之必要情況下作出彼等認為必要的查詢以確認 個人資料的準確性及完整性,尤其可能會向下列任何及所有人士及實體披露、獲取或轉交(不 論在香港境內或境外)證券申請人及持有人的個人資料:

- 本公司或其委任的代理,例如財務顧問及收款銀行;
- (如證券申請人要求將證券存入中央結算系統)香港結算及香港結算代理人,彼等將就運作 中央結算系統使用有關個人資料;
- 向本公司及/或H股證券登記處提供與其各自業務營運有關的行政、電訊、電腦、付款或其他資料處理服務的任何代理、承包商或第三方服務供應商;
- 任何法定、監管或政府機關、行政機構或法院(包括腦交所及證監會);及
- 證券持有人與其進行或擬進行交易的任何其他人士或機構,例如彼等的銀行、律師、會計 師、獨立財務顧問或持牌證券交易商等。

保留個人資料

H股證券登記處將按收集證券持有人個人資料所需的用途保留有關個人資料。無需保留的個人資 料將會根據條例及任何其他適用法律銷毀或處理。

查閲和更正個人資料

是國內東西 條例賦予申請人及證券持有人權利以確定本公司及/或H股證券登記處是否持有其個人資料、 索取該資料的副本及更正任何不準確資料。證券持有人有權根據其他適用法律要求取得該其他 適用法律下所需的任何其他資料或刪除H股證券登記處不再有任何合法理由使用的個人資料。根 據條例,本公司和IB股證券登記處有權就處理任何查閱資料的要求收取合理費用,但IB股證券登記處不可收取任何適用法律不容許的費用。根據條例,所有關於查閱資料、更正資料或刪除資料或關於政策及慣例的資料及所持資料類別的要求,應向本公司的公司秘書或H股證券登記 處屬下的私隱事務主任提出。

閣下簽署本申請表格,即表示同意上述各項。

DELIVERY OF THIS APPLICATION FORM

This completed Application Form, together with the appropriate cheque(s) together with a sealed envelope containing the CD-ROM, must be submitted to the following receiving bank by Monday, February 1, 2021 at 4:00 p.m.:

Bank of China (Hong Kong) Limited Bank of China Tower 1 Garden Road

Hong Kong

遞交本申請表格

經填妥的本申請表格,連同相關支票及裝有相關唯讀光碟的密封信封,必須於2021年2月1日(星期一)下午四時正之前,送達下列收款銀行:

中國銀行(香港)有限公司

花園道1號 中銀大廈 17樓